



Primary Market Certificate (PMC)

The ICMA Primary Market Certificate Programme

Timetable

Course Venue: Regus, Number One Poultry, London EC2R 8JR
(Exit 9 Bank Tube Station))

Monday 15th Nov 2010

- | | |
|-------|---|
| 08.45 | Course Registration |
| 09.00 | Welcome
Diploma Course Outline,
Housekeeping
Introduction of Participants
Chris O'Malley , PMC Course Director |
| 09.15 | Corporate Finance Theory
John Board , Director, ICMA Centre |
| 10.30 | Coffee Break |
| 10.45 | Corporate Finance Theory (cont'd) |
| 13.00 | Lunch |
| 14.00 | Borrowers
Chris O'Malley |
| 15.15 | Afternoon Tea |



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- 15.30 Borrowers
- 16.15 Euro Commercial Paper Market
Peter Eisenhardt, Bank of America Merrill Lynch
- 17.15 Close

Tuesday 16th Nov 2010

- 08.45 Bonds
Chris O'Malley
- 09.45 Working with Swaps
Chris O'Malley
- 10.45 Coffee Break
- 11.00 Hybrid Capital
Veenay Chheda, J P Morgan
- 12.30 Questions & Revision
- 13.00 Lunch
- 14.00 Securitisation & Credit Derivatives
Peter Leahy
- 15.30 Afternoon tea
- 15.45 Securitisation & Credit Derivatives
Peter Leahy
- 17.00 Close



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Wednesday 17th Nov 2010

- 08.45 Liability Management
John Cavanagh, Bank of America Merrill Lynch
- 10.00 Coffee Break
- 10.15 Covered bonds
Tim Skeet
- 11.15 Investor Protection
Chris O'Malley
- 12.15 History of Syndication
Chris O'Malley
- 13.00 Lunch
- 14.00 Credit & Credit Ratings
Krishnan Ramadurai, Fitch
- 15.30 Afternoon Tea
- 15.45 The Pot System
Martin Egan, BNP Paribas
- 17.00 ICMA and the IPMA Handbook
Chris O'Malley
- 17.30 Close



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Thursday 18th Nov 2010

- 08.45 Revision Case Study
Chris O'Malley
- 10.30 Coffee
- 10.45 Pricing, Launch and Distribution
Chris O'Malley & Shirley Wright
- 13.00 Lunch
- 14.00 Legal & Documentation
Jonathan Melton, Allen & Overy
- 16.00 Afternoon Tea
- 16.15 US Regulations
Marco Carbonare, Linklaters LLP
- 17.30 Close

Friday 19st Nov 2010

- 08.45 Closing & Settlement
Dan Kuhnel, Euroclear
- 09.45 European Regulation
Chris O'Malley
- 10.45 Coffee & Close
- 11.00 *Revision period*



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14.00 **ICMA PMC Examination**

15.30 Break Up