

The ICMA Primary Market Certificate Programme

Timetable

**Course Venue: Yen Room, 1st Floor, Etc Venues, Dexter House, No. 2 Royal Mint Court,
Tower Hill, London EC3N 4QN**

Monday 25th November 2013

08.45 Course Registration

09.00 Welcome

Course Outline

Housekeeping

Introduction of Participants

Chris O'Malley, PMC Course Director

09.15 Corporate Finance Theory

Dr. Carol Padgett, ICMA Centre

10.30 Coffee Break

10.45 Corporate Finance Theory (cont'd)

13.00 Lunch

14.00 Borrowers

Chris O'Malley, ICMA

15.45 Afternoon Tea

16.00 Euro Commercial Paper Market

Peter Eisenhardt, RBC

17.15 Close

Tuesday 26th November 2013

08.45 Bonds

Chris O'Malley, ICMA

10.00 Coffee break

10.15 Hybrid Capital

Veenay Chheda, J P Morgan

11.45 Liability Management

John Cavanagh, Bank of America Merrill Lynch

13.00 Lunch

14.00 Working with Swaps

Chris O'Malley

15.15 Afternoon tea

15.30 Credit & Credit Ratings

Stephane Buemi, Fitch Ratings

17.00 Close

Wednesday 27th November 2013

08.45 Covered bonds

Tim Skeet, RBS

10.00 Coffee Break

10.15 Securitisation

Chris O'Malley

11.30 Investor Protection

Chris O'Malley

13.00 Lunch

14.00 Revision Exercise

Chris O'Malley

15.45 Afternoon Tea

16.00 ICMA Primary Market Handbook

Chris O'Malley

16.30 History of Syndication

Chris O'Malley

17.15 Close

Thursday 28th November 2013

8.45 The Pot System

Martin Egan, BNP Paribas

10.00 Coffee

10.15 Pricing, Launch and Distribution

Chris O'Malley

13.00 Lunch

14.00 Legal & Documentation

Jonathan Melton, Allen & Overy

16.00 Afternoon Tea

16.15 US Regulation

Cheri De Luca, Linklaters LLP

17.15 Close

Friday 29th November 2013

8.45 Closing & Settlement

Dan Kuhnel, Euroclear, Hong Kong (By VTC)

9.45 European Regulation

Chris O'Malley

10.45 Coffee & Close

11.00 Revision period

14.00 **ICMA PMC Examination**

15.30 Break Up