

## Covered Bond Investor Conference

16 May 2013

Steigenberger Frankfurter Hof, Am Kaiserplatz, 60311, Frankfurt am Main

### Agenda

- 08.15 Registration and coffee**
- 09.15 Welcome**  
Martin Scheck, Chief Executive, International Capital Market Association
- 09.30 Keynote**  
Ulrich Bindseil, Director General, Market Operations, European Central Bank
- 09.45 ICMA CBIC transparency standards presentation**  
Andreas Denger, Senior Portfolio Manager and Covered Bond Analyst,  
MEAG MUNICH ERGO Asset Management GmbH
- 10.00 Panel: Covered bonds in a world of macroprudential regulation and bank resolution schemes**  
*'Lessons from the North and South'*
- Moderator: Neil Day, Managing Editor, The Covered Bond Report
- Panellist: Georg Grodzki, Head of Pan-European Credit Research,  
Legal and General
- Panellist: Christian Moor, Policy Advisor, Securitisation & Covered Bonds,  
European Banking Authority
- Panellist: Claus Tofte Nielsen, Head of Position Management, Norges Bank  
Investment Management
- Panellist: Mónica Trastoy, Senior Credit Analyst covering European Financials,  
Santander Asset Management Madrid
- 10.50 Refreshment break**
- 11.20 Panel: Primary and Secondary Markets: Where are the Landmines?**  
*Outlook on syndication process, bookbuilding, sounding out investors, allocation,  
secondary market trading*
- Moderator: Jozef Prokes, Blackrock
- Panellist: Gabriele Frediani, Head of Markets, MTS - EuroMTS
- Panellist: Derry Hubbard, Head of FIG Syndicate, BNP Paribas
- Panellist: Richard Kemmish, Head Covered Bond Origination, Credit Suisse
- Panellist: Thorsten Jegodtka, Institutional Portfolio Management,  
Union Investment
- Panellist: Matej Chytil, Trader, Credit Agricole



**ICMA**

International Capital Market Association

# The Covered Bond Report

**12.10**      **Panel: Ratings, Rules and Regulation**  
*MiFID, Liquidity Coverage Ratio*

Moderator:      John Serocold, Senior Director, Market Practice and Regulatory Policy, ICMA

Panellist:        Florian Eichert, Credit Research - Senior Covered Bond Analyst, Credit Agricole

Panellist:        Henrik Hjortshoj-Nielsen, Executive Vice President, Nykredit

Panellist:        Martin Rast, Vice President Structured Finance Group, Moody's

Panellist:        Jens Tolckmitt, Executive Director of the Association of German Pfandbrief Banks

**13.00**      **Lunch**

**14.00**      **Panel: Evolving covered bond structures**  
*Pricing and Rating?*

Moderator:      Ralf Burmeister, Senior Portfolio Manager, Deutsche Asset & Wealth Management

Panellist:        Andreas Denger, Senior Portfolio Manager and Covered Bond Analyst, MEAG MUNICH ERGO Asset Management GmbH

Panellist:        Helene Heberlein, Managing Director, Fitch Ratings

Panellist:        Jan King, Senior Covered Bond Analyst, Royal Bank of Scotland

Panellist:        Rainer Mastenbroek, Head of Covered Bond Funding, Commerzbank

**14.50**      **Panel: Covering the Globe**  
*The New Frontier*

Moderator:      Tim Skeet, Member of the ICMA Board

Panellist:        Luca Bertalot, Deputy Secretary General of the European Mortgage Federation and Head of the European Covered Bond Council

Panellist:        Karlo Fuchs, Senior Director Covered Bonds and Structured Finance, Standard and Poors

Panellist:        Olivier Hassler, Housing Finance Adviser

**15.40**      **Closing remarks**

Neil Day, Managing Editor, The Covered Bond Report

**15.50**      **Close**