



Invitation



Promoting green finance, striving for new opportunity

Jointly interpreting Green Bond Principles and practices by International Capital Market Association (ICMA) and EY

With a growing concern for climate change and environmental issues, green bonds have sprung up across the globe with an underlying intention to promote green industries. Since the first green bond in 2007, 474 green bonds have been issued globally. The amount of green bonds issued has increased rapidly and demonstrated exponential growth after 2013. The green bond market has great prospect with \$36.59 billion issued in 2014 and \$25.63 billion issued up to September in 2015.

The key to Green Bond issuance lies in the fact that proceeds are transparently channeled for green projects or green assets. In terms of the definition of green projects, the current best practice is the voluntary Green Bond Principles (GBP) guideline jointly developed by multiple investment banks, issuers and investors. ICMA advises and acts as secretary of the GBP.

EY Climate Change and Sustainability Services (CCaSS) is jointly hosting this seminar with ICMA to assist financial institutions and corporations with needs in green bond issuance to better understand market practices for green bond issuance and the latest international market expectations. The seminar will aim to demonstrate the best practices across the globe, in order to help companies understand procedures for issuing green bond and improve the accuracy and transparency of information disclosed. Based upon ICMA's GBP and EY's experiences in green bond issuance assurance and advisory, the seminar is designed to present you globally recognized best practices and involve you in discussions on topics of most concern to you and specifically on how to establish a management system and process that meets the requirements of four GBP components: use of proceeds, process for project evaluation and selection, management of proceeds, and reporting.

Representatives from regulatory bodies, private companies, investment institutions, international organizations, together with a Director of ICMA Asia Pacific and a Principal Partner of EY will be invited to give presentations and lead discussions on topics such as Green Bond trends at home and abroad, policy interpretations, significance of issuance.

Topics under discussion

- ▶ Interpretation of Green Bond principles
- ▶ Global Green Bond trends
- ▶ Domestic policy interpretation of Green Bonds
- ▶ Critical milestones for Green Bond issuance
- ▶ Information disclosures for Green Bonds
- ▶ Case sharing and round table discussion

Seminar information

Time	28 th October 2015, 14:00-17:00
Venue	Level 16, Ernst & Young Tower Oriental Plaza, No.1 East Chang An Avenue Dong Cheng District, Beijing (Tentatively)
Contact person	Ms. Angelina Hu
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Registration

Please provide the following information in an email and send back to the corresponding contact person for registration. You are free to join once confirmed with your attendance.

Company name: _____ Name of participant (Ms./Mr.) : _____

Position: _____ Telephone: _____

Mobile: _____ Email address: _____

We sincerely welcome your attendance and look forward to meeting you.