

## UPDATE 1: Filing Guidance

The pages contained in this Update 1 should replace the corresponding pages currently contained in the ICMA Primary Market Handbook.

For reference, this Update 1 to the ICMA Primary Market Handbook is comprised of the following changed pages.

- **Cover page**
- **Table of Contents**
  - All pages
- **Appendix A1 Agreement Among Managers (Versions 1 and 2)**
  - A1-3 and A1-4
  - A1-7 and A1-8
  - A1-21 to A1-42 (replacing pages A1-21 to A1-38)
- **Appendix A7 ECP documentation for Investment Grade issuers**
  - Cover page
  - A7-3 and A7-4
  - A7-47 to A7-72
- **Appendix A11 Paying agents and ICSDs**
  - A11-5 and A11-6
- **Appendix A12 Pre-sounding, bookbuilding and allocations**
  - A12-7 and A12-8
- **Appendix A17 Withholding tax**
  - All pages
- **Appendix B1 Reader's Guide**
  - B1-3 and B1-4
- **Index**
  - Index-3 to Index-6