



Primary Market Certificate (PMC)

The ICMA Primary Market Certificate Programme

Timetable, May 2017

Course Venue: Underwrite Room, Etc Venues, 8 Eastcheap, London EC3M 1AE

Monday 8th May 2017

8.45	Course Registration	
9.00	Welcome Course Outline, Housekeeping Introduction of Participants	Chris O'Malley , ICMA PMC Course Director
9.15	Sources of Finance	Chris O'Malley ,
11.00	Coffee Break	
11.45	Borrowers	Chris O'Malley
13.00	Lunch	
14.00	Borrowers (cont'd)	Chris O'Malley
15.45	Afternoon Tea	



Primary Market Certificate (PMC)

- 16.00 Credit & Credit Ratings
Khilan Sonigra / Olivier Descorps, Société Générale
- 17.15 Close

Tuesday 9th May 2017

- 08.45 Euro Commercial Paper Market
Stewart Cutler, Barclays
- 10.15 Coffee break
- 10.30 Bonds
Chris O'Malley
- 11.45 Working with Swaps
Chris O'Malley
- 13.00 Lunch
- 14.00 Covered Bonds
Tim Skeet, ICMA
- 15.15 Afternoon tea
- 15.30 Syndication
Chris O'Malley
- 16.00 The Pot System
Martin Egan, BNPParibas
- 17.15 Close



Primary Market Certificate (PMC)

17.30 Course networking drinks

Wednesday 10th May 2017

- 08.45 Investor Protection
Chris O'Malley
- 10.15 Coffee Break
- 10.30 Liability Management
Sven Pongs, Barclays
- 11.45 Securitisation
Chris O'Malley
- 13.00 Lunch
- 14.00 Revision Exercise
Chris O'Malley
- 15.45 Afternoon Tea
- 16.00 Hybrid Capital
Veenay Chheda, RBS
- 17.15 Close

Thursday 11th May 2017

- 08.45 The Deal Process: Pre-announcement



Primary Market Certificate (PMC)

Chris O'Malley

10.00 Coffee

10.15 Announcement, Distribution, Launch & Closing
Chris O'Malley

13.00 Lunch

14.00 Legal & Documentation
Geoff Fuller, Allen & Overy

16.00 Afternoon Tea

16.15 US Regulation
Mike Bienenfeld, Linklaters LLP

17.30 Close

Friday 12th May 2017

08.45 Closing & Settlement
Dan Kuhnel, Euroclear

10.15 Coffee & Close

10.45 *Revision period*

14.00 **ICMA PMC Examination**

15.30 Break Up