

Japan Securities Summit

4 March 2019



13.00 Registration

13.30 Welcome & Introduction

Mr. Martin Scheck, Chief Executive, International Capital Market Association (ICMA)

13.35 Opening Remarks

Mr. Shigeharu Suzuki, Chairman and CEO, Japan Securities Dealers Association (JSDA)

13.40 Keynote Speech

Mr. Toshihide Endo, Commissioner, Financial Services Agency, Japan

13.55 Lead Speech: Present State of the Japanese Economy

Dr. Motoshige Itoh, Former Member of the Council on Economic and Fiscal Policy and Professor at Gakushuin University

14.10 Panel Discussion 1: Japanese Economy: The Road towards Sustainable Growth

Moderator: Mr. John Ferguson, Director of Global Forecasting and Country Analysis, The Economist

Commentator: Dr. Motoshige Itoh, Former Member of the Council on Economic and Fiscal Policy and Professor at Gakushuin University

Panellists:

- Mr. Bilal Hafeez, Global Head of International Developed Markets Strategy & Head of EMEA Research, Nomura International plc
- Ms. Yuko Kawai, General Manager for Europe, Bank of Japan
- Dr. Naoko Nemoto, Financial Economist, Asian Development Bank Institute
- Mr. Hiroshi Ohata, Director for Debt Management and JGB Investor Relations, Director of Research Office, Financial Bureau, Ministry of Finance, Japan

15.20 Coffee break



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15.40 Guest Remarks

Alderman Sir Roger Gifford, Senior Banker, Skandinaviska Enskilda Banken (SEB)

15.45 Keynote Speech

Mr. John Glen MP, Economic Secretary to the Treasury and City Minister,
Government of the United Kingdom
The Minister's participation is subject to voting arrangements in Parliament.

16.00 Keynote Presentation

Mr. Koichiro Miyahara, President & CEO, Tokyo Stock Exchange, Inc.

16.15 Panel Discussion 2: London and Tokyo: markets that attract people and industries

Lead Speaker & Discussant: Mr. John McFarlane, Chairman, Barclays Plc

Moderator: Alderman Sir Roger Gifford, Senior Banker, Skandinaviska Enskilda Banken (SEB)

Panellists:

- Mr. Makoto Sonoda, Director for International Capital Market Regulation, Financial Services Agency, Japan
- Ms. Keiko Tashiro, Senior Executive Managing Director, Daiwa Securities and Member of the World Economic Forum's Global Future Council on Financial and Monetary Systems
- Ms. Gillian Tett, US Managing Editor, Financial Times
- Mr. Andreas Utermann, CEO, Allianz Global Investors

17.30 Networking Reception

Guest Speaker: Mr. Koji Tsuruoka, Ambassador Extraordinary and Plenipotentiary, Embassy of Japan in the United Kingdom

19.00 Event Close



Mansion House, London