

# IFC'S CONTRIBUTION TO SUSTAINABILITY UNDER COVID-19



市場を拓き、機会を創る

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# IFC's Business and Funding Program

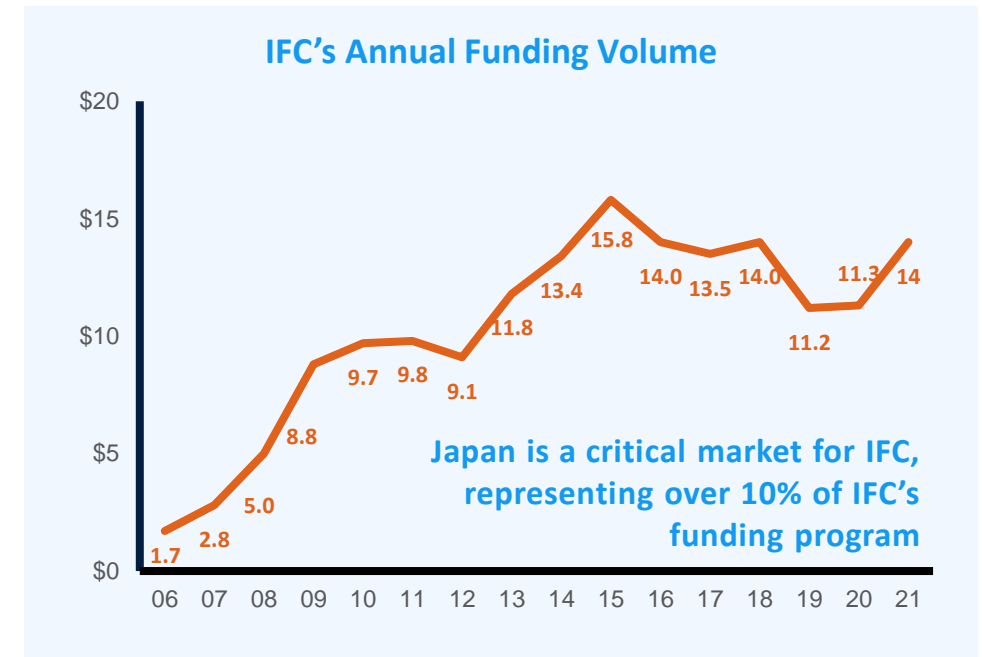
## IFC's Business

- IFC—a member of the World Bank Group—is the largest global development institution focused on the private sector in emerging markets.
- Working in more than 100 countries, IFC uses its capital, expertise, and influence to create markets and opportunities in developing countries.
- IFC's principal business is providing loans and equity investments to companies and financial institutions, delivering advisory services and mobilizing third party capital to invest alongside IFC.

## IFC's Funding Program

- IFC's funding program is subject to lending needs and has grown steadily over the last 10+ years
- IFC offers a broad range of bond products, ranging from public issuances in G10 currencies to structured MTNs in various markets
- In FY20, **217** trades were issued in **29** currencies

Investment	Advice	Mobilization
<ul style="list-style-type: none"> <li>• Debt</li> <li>• Equity</li> <li>• Trade and commodity finance</li> <li>• Derivative and structured finance</li> <li>• Blended Finance</li> </ul>	<ul style="list-style-type: none"> <li>• Companies</li> <li>• Financial Institutions and funds</li> <li>• Governments</li> </ul>	<ul style="list-style-type: none"> <li>• Mobilization of third party investment</li> <li>• Syndications</li> <li>• AMC</li> </ul>
<ul style="list-style-type: none"> <li>• \$28.5bn committed in FY20</li> <li>• \$59.8bn committed portfolio</li> </ul>	<ul style="list-style-type: none"> <li>• \$ 281mn in advisory services income in FY20</li> </ul>	<ul style="list-style-type: none"> <li>• \$27.5bn syndicated in 5 years</li> <li>• \$10.1bn under AMC's management</li> </ul>



# Sustainable Bond Programs: Green and Social

IFC IS A SUSTAINABLE BONDS ISSUER WITH TWO FOCUSED THEMATIC BOND PROGRAMS FULLY ALIGNED WITH THE GREEN AND SOCIAL BOND PRINCIPLES



## GREEN BOND

Program established: 2010

FY20 Highlights:

**24** Green Bonds totaling **\$1.2bn** in **9** currencies  
 → **21** new projects committed across **8** sectors

### Examples of Green Bond Eligible Projects:

#### Pakistan Wind Power

- A total capacity of 310MW that will deliver cleaner and cheaper power



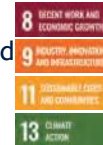
#### Ghana Green Buildings

- Renovation of hospital
- Design improvements for efficiencies

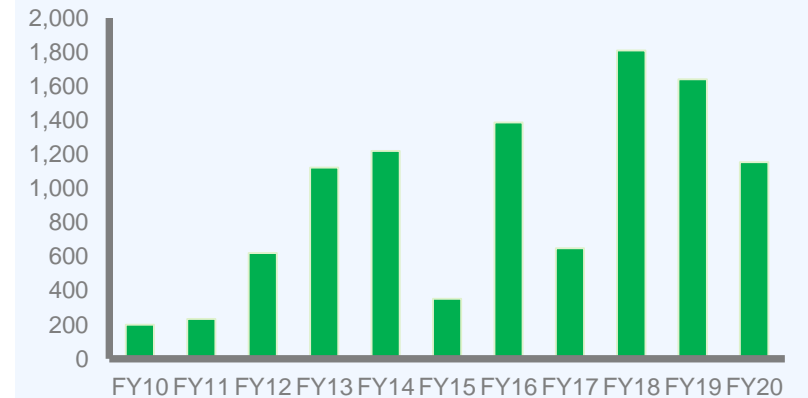


#### Columbia Transportation

- Aerial cableway
- Reduced congestion and increased frequency of service



Green bond issuance by volume and number in each fiscal year



## SOCIAL BOND

Program established: 2017

FY20 Highlights:

**11** Social Bonds totaling **\$1.6bn** in **4** currencies

### Examples of Social Bond Eligible Projects:

#### Mali Agribusiness

- Produce shea butter
- Increase the incomes of the individual women nut collectors



#### Brazil Health

- Help expand access to high quality and affordable pharmaceutical products

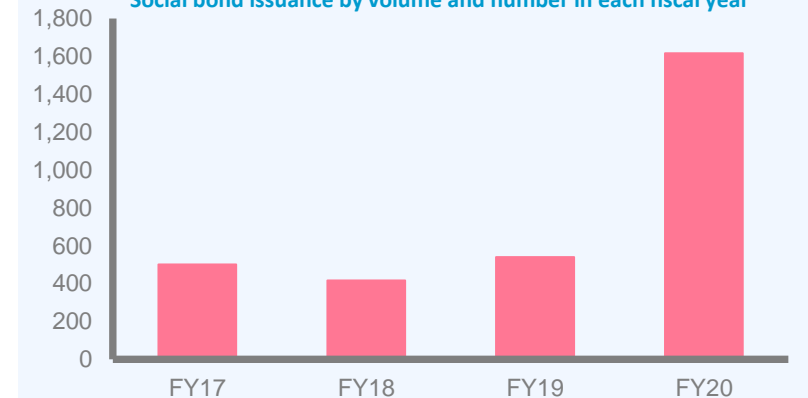


#### Haiti Food and Beverage

- Increase access to safe drinking water in rural areas



Social bond issuance by volume and number in each fiscal year



# IFC's COVID-19 Response

HELPING TO REBUILD THE PRIVATE SECTOR IN A SUSTAINABLE WAY TOGETHER WITH PARTNERS AND INVESTORS



## THE CHALLENGE

WBG estimates the pandemic could push 100-150 million more people into extreme poverty.

## OUR OPERATIONAL RESPONSE

- WBG committed to providing **\$160 billion** over a 15-month period to help countries respond to the impact of COVID-19, including **\$47 billion** from IFC.
- In its initial package, IFC is providing **\$8 billion** to help companies to continue operating and sustaining jobs during the crisis.
- IFC has launched a **\$4 billion Global Health Platform** to increase the access of developing countries to critical healthcare supplies required to fight the pandemic, including masks, ventilators, test kits and, eventually, vaccines.

## OUR FUNDING RESPONSE

- In March 2020, IFC issued a **\$1 billion social bond** to support its COVID-19 response, followed by issuances in the AUD and SEK markets.
- ICMA promoted and published a case study by IFC that guides issuers and bond market participants to evaluate the financing objectives of social bonds.



**SOCIAL BONDS**

ILLUSTRATIVE USE OF PROCEEDS CASE STUDIES:  
CORONAVIRUS