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NAFMII announces the evaluation result of category B underwriting business

NAFMII organized market participants, Bond Market Professional Committee and infrastructure institutions to evaluate the lead underwriters business of category B. The first batch of four local banks – Bank of Jiangsu, Bank of Tianjin, Huishang Bank and Beijing Rural Commercial Bank are qualified to conduct category B lead underwriting business. They are eligible to lead underwrite debt financing instruments of non-financial enterprises in the province (autonomous region or municipality directly under the central government) of registration.

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NAFMII releases the Guideline of centralized book-building

With approval of People's Bank of China, NAFMII release the Guideline of centralized book-building of non-financial enterprises debt financing instruments. According to the guideline, lead underwriters of category B should use centralized book-building system to do underwriting business. Category A can make book-building themselves or through the centralized system. Beijing Financial Asset Exchange (CFAE) delegates the power from NAFMII to provide technical support of centralized book-building of debt financing instruments, and be responsible of disclosure and security management of information.

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