UPDATE 1: Filing Guidance

The pages contained in this Update 1 should replace the corresponding pages currently contained in the ICMA Primary Market Handbook.

For reference, this Update 1 to the ICMA Primary Market Handbook is comprised of the following changed pages.

- Cover page
- Table of Contents
  - All pages
- Appendix A1 Agreement Among Managers (Versions 1 and 2)
  - A1-3 and A1-4
  - A1-7 and A1-8
- Appendix A7 ECP documentation for Investment Grade issuers
  - Cover page
  - A7-3 and A7-4
  - A7-47 to A7-72
- Appendix A11 Paying agents and ICSDs
  - A11-5 and A11-6
- Appendix A12 Pre-sounding, bookbuilding and allocations
  - A12-7 and A12-8
- Appendix A17 Withholding tax
  - All pages
- Appendix B1 Reader's Guide
  - B1-3 and B1-4
- Index
  - Index-3 to Index-6