

UPDATE 2: Filing Guidance

- **Cover**
 - Replace cover page
- **Table of Contents**
 - Replace all pages
- **Chapter 5 – Bookbuilding and launch**
 - Replace Ch5-3 to Ch5-4
- **Chapter 7 – Pricing**
 - Replace Ch7-3 to Ch7-4
- **Chapter 9 – Stabilisation**
 - Replace Ch9-3 to Ch9-4
- **Appendix A1 Agreement Among Managers (Versions 1 and 2)**
 - Replace all pages excluding cover page i.e. A1-3 to A1-38 (replacing pages A1-3 to A1-42)
- **Appendix A7 ECP Documentation for Investment Grade issuers**
 - Replace cover page
- **Appendix A9a Negative interest rates**
 - Insert after Appendix A9, Force majeure
- **Appendix A12 Pre-sounding, bookbuilding and allocations**
 - Replace A12-7 to A12-10
- **Appendix A15 Stabilisation materials**
 - Replace all pages excluding cover page
- **Appendix A17 Withholding tax**
 - Replace cover page
- **Index**
 - Remove all pages