UPDATE 2: Filing Guidance

- Cover
  - Replace cover page

- Table of Contents
  - Replace all pages

- Chapter 5 – Bookbuilding and launch
  - Replace Ch5-3 to Ch5-4

- Chapter 7 – Pricing
  - Replace Ch7-3 to Ch7-4

- Chapter 9 – Stabilisation
  - Replace Ch9-3 to Ch9-4

- Appendix A1 Agreement Among Managers (Versions 1 and 2)
  - Replace all pages excluding cover page i.e. A1-3 to A1-38 (replacing pages A1-3 to A1-42)

- Appendix A7 ECP Documentation for Investment Grade issuers
  - Replace cover page

- Appendix A9a Negative interest rates
  - Insert after Appendix A9, Force majeure

- Appendix A12 Pre-sounding, bookbuilding and allocations
  - Replace A12-7 to A12-10

- Appendix A15 Stabilisation materials
  - Replace all pages excluding cover page

- Appendix A17 Withholding tax
  - Replace cover page

- Index
  - Remove all pages