

Appendix A7

ECP documentation for Investment Grade issuers

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Introduction

September
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Below are:

1. Part I – ICMA Standard Form Dealer Agreement; A7-4
2. Part II – ICMA Standard Form Information Memorandum; and A7-44
3. Part III – ICMA Standard Form of Multicurrency Bearer Permanent Global Note. A7-60

Parties should consider the impact of the MiFID II product governance regime on this standard documentation. Information is available on the ICMA MiFID II/R in primary markets webpage:
<https://www.icmagroup.org/Regulatory-Policy-and-Market-Practice/Primary-Markets/primary-market-topics/mifid-ii-r-in-primary-markets/>

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