

Appendix A5a - Deal announcements

Vanilla DCM deal initial announcement 'minimum'/'mandatory' fields

General notes: To be consistent with prospectus documentation. Subject to information availability (including "N/A", "TBC", "Expected", etc.) and may cross-refer to prospectus documentation; Field order optional and additional fields possible (including disclaimers/legends¹ and including 'non-vanilla' minimum fields for AT1, structured/ABS etc contexts); Some field titles would evolve in subsequent announcements (notably relating to pricing).

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	Minimum field title	Comments
1	Issuer name and Ticker	
2	Guarantor name(s) and Ticker(s)	Some borrower groups may not have tickers specific to every entity.
3	Issuer rating	
4	Issue rating	
5	Ranking	Contractual rather than structural (apparent from LEI) – e.g. "Senior Unsecured".
6	Reg S/144A/SEC-registered	
7	Form of securities	<ul style="list-style-type: none"> • Bearer/Registered/Dematerialised; • NGN/CGN/NSS/CSS.
8	Currency	
9	Size	Might just be 'Benchmark', etc.
10	Maturity	Expressed as a date and in years.
11	Settlement date	
12	Initial Price Thoughts / Price Guidance	Including benchmark reference.
13	Coupon	Frequency (annual, etc.), type (FXN, FRN, etc.), day-count convention and any features (long, short coupons, steps etc.).
14	Early redemption	Contractual call/put or other contractual redemption.
15	Documentation	MTN/Programme, Standalone (linking/ attaching prospectus documents).
16	Denominations	Minimum piece / increments.
17	Listing venue	
18	Governing law	

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19	Clearing	Euroclear, Clearstream, etc.
20	MiFID II Target Market / PRIIPs status	
21	Bookrunners	Potentially referencing wider syndicate where relevant.
22	Timing	Expected roadshows, book status (e.g. books “Open”, “Closing in 15 minutes”, “Closed”), pricing, etc. (<i>Beware time zone impact.</i>)
23	Issuer/Guarantor LEI(s)	
24	ISIN	

Notes

- 1 For example, Reg S disclaimers, Prospectus Regulation advertisement regime (if in scope and noting #15) and ‘subject to final documentation’.