

Appendix A5a - Deal announcements

Vanilla DCM deal initial announcement 'minimum'/'mandatory' fields

General notes: To be consistent with prospectus documentation. Subject to information availability (including "N/A", "TBC", "Expected", etc.) and may cross-refer to prospectus documentation; Field order optional and additional fields possible (including disclaimers/legends¹ and including 'non-vanilla' minimum fields for AT1, structured/ABS etc contexts); Some field titles would evolve in subsequent announcements (notably relating to pricing).

December
2019

	Minimum field title	Comments
1	Issuer / Ticker	
2	Guarantor / Ticker	Some borrower groups may not have tickers specific to every entity.
3	Issuer rating	
4	Issue rating	
5	Ranking	Contractual rather than structural (apparent from LEI) – e.g. "Senior Unsecured".
6	Format	<ul style="list-style-type: none"> • Reg S/144A/SEC-registered; • Bearer/Registered/Dematerialised; • NGN/CGN/NSS/CSS.
7	Currency / Size	Size might just be 'Benchmark', etc.
8	Maturity	Expressed as a date and in years.
9	Settlement	Date
10	IPTs / Guidance	Including benchmark reference.
11	Coupon	Frequency (annual, etc.), type (FXN, FRN, etc.), day-count convention and any features (long, short coupons, steps etc.).
12	Early redemption	Contractual call/put or other contractual redemption.
13	Denoms	Minimum piece / increments.
14	Listing / Law	
15	Clearing	Euroclear, Clearstream, etc.
16	MiFID II TM / PRIIPs	
17	Bookrunners	Potentially referencing wider syndicate where relevant.

August 2020

18	Timing	Expected roadshows, book status (e.g. books “Open”, “Closing in 15 minutes”, “Closed”), pricing, etc. (<i>Beware time zone impact.</i>)
19	LEI	For issuer/guarantor(s)
20	ISIN	
21	Docs / Advert	“Issuer’s [EURXXX EMTN Programme Base] Prospectus dated XXX [(XXX.pdf)] and Supplements dated XXX [(XXX.pdf)], XXX [(XXX.pdf)] and XXX [(XXX.pdf)] [- all available at XXX.com]. Final Terms, when published, will be available at XXX.com”

Notes

- 1 For example, Reg S disclaimers, Prospectus Regulation advertisement regime (if in scope and noting #15) and ‘subject to final documentation’.