**Membership Application Form**

**Application as:**

**a Member\*** (article 4.1 of the Governance Framework)

**or**

**an Observer\*\*** (article 4.2 of the Governance Framework)

**\*Members** shall be organisations that have issued, underwritten or placed, or invested in a Green Bond, a Social Bond, a Sustainability Bond or other debt capital market instruments aligned with the Principles that facilitate and support environmentally and socially sustainable activities.

**\*\*Observers** can be organisations which are active in the field of green, social and/or sustainability finance but do not qualify as Members, such as but not limited to, NGOs, universities, auditors, consultants, and service providers.

**Legal name of the organisation:**

**Country of registration:**

**Country of main conduct of business:**

**Postal address:**

**Website homepage:**

**If your organisation is an ICMA member firm, please confirm the category:**

**Tier 1**

**Tier 2A**

**Tier 2B**

**Tier 3**

**Associate**

**If your organisation is an affiliate of an ICMA member firm, please indicate the name of the member:**

**If your organisation is not an ICMA member firm, please note the application will be effective only after the payment of the annual financial contribution, unless the applicant provides credentials that the organisation is a not-for-profit organisation or is a public sector institution. The contribution for 2024 is €15,500.00. Newly admitted members pay a pro rata fee covering the period of the year (January 1 to December 31) from the date of their admission.**

**Name and surname of the organisation’s main representative:**

**Functions within the organisation** (job title)**:**

**Postal address** (if different from the head office)**:**

**Email address:**

**Phone number(s):**

**Name and surname of the organisation’s deputy representative:**

**Functions within the organisation** (job title)**:**

**Postal address** (if different from the head office)**:**

**Email address:**

**Phone number(s):**

**Requirements for Members (all categories)**

**Please specify the category** *(one single category shall be selected)***:**

Underwriter

Issuer

Investor

**The application form shall be supplemented by an official statement (on the organisation’s letter head) whereby the applicant’s main representative undertakes to:**

- vote annually at the Executive Committee elections

- vote when requested in case of change to the governance framework

- attend the Annual General Meeting (or be represented), to the extent feasible

- keep the Secretariat up to date of any change in the information provided in this application form

**Specific requirements for Members (issuers)**

**Please specify the debt-capital market instrument the applicant has issued:**

Green Bond Sustainability-Linked Bond

Social Bond

Sustainability Bond

**Webpage where information on the issuance can be found:**

**The application form shall be supplemented by the relevant information template:**

- [Green Bond Information Template](https://www.icmagroup.org/assets/documents/Sustainable-finance/2023-updates/Green-Bond-Information-Template-2023-220623.docx)

- [Social Bond Information Template](https://www.icmagroup.org/assets/documents/Sustainable-finance/2023-updates/Social-Bond-Information-Template-2023-220623.docx)

- [Sustainability Bond Information Template](https://www.icmagroup.org/assets/documents/Sustainable-finance/2023-updates/Sustainability-Bond-Information-Template-2023-220623.docx)

- [Sustainability-Linked Bond Information Template](https://www.icmagroup.org/assets/documents/Sustainable-finance/2023-updates/Sustainability-Linked-Bond-Information-Template-2023-220623.docx)

**Specific requirements for Investors**

**Please provide the % of the applicant’s AUM related to sustainable bonds aligned with the Principles.**

**Webpage where relevant information can be found:**

**Specific requirements for Underwriters**

**Please indicate the number of deals aligned with the Principles the applicant has underwritten or placed over the past years.**

**Webpage where relevant information can be found:**

**Requirements for Observers (all types)**

**Please specify the type** *(one single type shall be selected)***:**

NGO/Think Tank/University  Market Infrastructure/Data services

Rating Agency  Service provider

External reviewer Law Firm

Public Sector  Financial institution (bank, investment firm, insurer, …)

Other (*please specify*):

**Please provide summary information on the applicant’s activity in the Green, Social or Sustainability Bonds or in green, social or sustainability finance:**

**Webpage where relevant information can be found:**

**The application form shall be supplemented by an official statement (on the organisation’s letter head) whereby the applicant’s main representative undertakes to keep the Secretariat up to date of any change in the information provided in this application form**

**Specific requirements for External Reviewers**

**Please indicate whether the applicant is aligned with** [**the Guidelines for External Review**](https://www.icmagroup.org/sustainable-finance/external-reviews/)

**YES  NO**

**The application form shall be supplemented by the** [**External Review Service Mapping Template**](https://www.icmagroup.org/assets/documents/Sustainable-finance/External-review/External-Review-Service-Mapping-Template-2023-06-05.xlsx)

**Specific requirements for Database providers**

**Please indicate whether the applicant is aligned with** [**the** [**Guidelines for impact reporting database providers**](https://www.icmagroup.org/assets/documents/Sustainable-finance/2021-updates/Guidelines-for-Green-Social-Sustainability-and-Sustainability-Linked-Bonds-Impact-Reporting-Databases-June-2021-100621.pdf)](https://www.icmagroup.org/sustainable-finance/impact-reporting/databases-guidelines-and-mapping)

**YES  NO**

**The application form shall be supplemented by the** [**Impact Reporting Database Service Mapping Template**](https://www.icmagroup.org/assets/documents/Sustainable-finance/Impact-reporting/Impact-reporting-mapping-templateFinal-010621.xlsm)

**Specific requirements for Index providers**

**Please indicate whether the applicant is compliant with the**[[**GSS Bond Index Service Mapping Supporting Paper**](https://www.icmagroup.org/assets/documents/Sustainable-finance/2022-updates/GSS-Bond-Index-Supporting-Paper_June-2022-280622.pdf)](https://www.icmagroup.org/sustainable-finance/resource-centre/bond-index-service-mapping/)

**YES  NO**

**The application form shall be supplemented by the** [**Index Providers Mapping Template**](https://www.icmagroup.org/assets/documents/Sustainable-finance/2022-updates/GSS-Bond-Index-Mapping-Template-Final_2022-06-280622.xlsm)

**Please send the form dully filed in and the related credentials to one of the following addresses:**

[greenbonds@icmagroup.org](mailto:greenbonds@icmagroup.org)

[socialbonds@icmagroup.org](mailto:socialbonds@icmagroup.org)

[sustainabilitybonds@icmagroup.org](mailto:sustainabilitybonds@icmagroup.org)